

# -v3.0 Setup Guide-

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# What is the Live chat API?

Live chat API is a real-time communication tool embedded directly into the platform's interface.

It allows users who visit the platform to instantly connect with support agents or customer service representatives.

This feature typically includes a chat widget or pop-up that users can interact with to ask questions, get assistance, or provide feedback. The live chat tool facilitates immediate, direct communication, enhancing user experience and support efficiency.

Yo!Gigs has integrated live chat to enhance your experience by streamlining customer support, making it easier for you to get assistance in real time.



There are several live chat APIs available, including Zendesk, Intercom, Tawk.to, Drift, Olark, and Freshchat. You can choose the one that best fits your needs, as all of these options are compatible with the Yo!Gigs platform.

However, each API has its own process for obtaining and configuring the required live chat code. Therefore, we will focus specifically on how to obtain and set up the **Tawk.to chat API on the Yo!Gigs platform**.

## What is Tawk.to Chat API?

The Tawk.to Chat API is a tool that allows businesses to integrate Tawk.to's live chat functionality directly into a website or application.

It enables real-time communication between website visitors and customer support agents.

By embedding the Tawk.to chat widget, businesses can offer instant assistance, manage chat interactions, and track visitor activity, all from within their front-end interface.

This integration helps streamline customer support and enhance the overall user experience.



The Tawk.to Chat API is a free tool that enables you to add support answers (knowledge base) and other features to enhance user support.

This guide will walk you through the steps to obtain the necessary keys for configuring it on the Yo!Gigs platform.



# **Configure the Live chat API**

Configure the Live chat API (Tawk.to Chat API) under Admin panel > Settings > System configurations > Third-party APIs tab.

System configurations Configure the general system settings that will govern most of the operations of the platform.						
For better understanding on each setting and their effects on the system, please refer to the user manual for admin.						
▲ To setup third-party APIs, refer to our third-party API guides for s	tep by step guidance.					
General settings	· · · · · ·					٦
Logo library	Live chat API					
Third-party APIs	Live chat code					
Common settings						
Email & SMTP						
Freelancer settings		Enter the live chat script/code provided by the 3rd part	 ty API to confi	igure it on	the platfor	rm.
Discussion forum	Activate live chat feature	Yes O No				
SEO & Tag manager		Select 'yes' to activate the live chat feature on the plat	<sup>r</sup> orm.			
Maintenance & SSL	Facebook login API					

Here are the steps to obtain the Tawk.to Chat API keys:



## Step 1: Visit the Tawk.to platform

Visit https://www.tawk.to/.

This will direct you to the Tawk to chat home page.

Products ~ Se	ervices 👻 Resources 👻 Why Free?			Log in	About Y English Y
	NEW	Al can now answer chats for you!			
	"I can't believe it's free!"	"Your Al bot replaced me!"	"I just want to hug you!"		
	How mill	ions of co	mpanie	S	
С	hat with b	illions of o	custome	ers.	
1					
	All your Live CRM an		edge Base ized place.		
			0		



## Step 2: Create an account

Create a Tawk.to account by clicking either one of the following buttons:

- Get started at the top right corner
- Get Started Free in the middle of the page

In this case, we will be creating a new account.

To do this, click **Get started**.



This will direct you to the Create a completely free account form.



C	reate a completely free accour	nt
	Enter Your Name	
	Enter Your Email	
	Enter Your Password	
	<ul> <li>6 characters minimum</li> <li>At least one number</li> <li>Upper &amp; lowercase character</li> </ul>	
	Sign Up for free	
	Already have an account? <u>Return to Sign In</u>	
	Privacy & Terms Contact Us English (United States) 🗸	

#### Update the following:

**DISCLAIMER:** The color theme and labels might differ in the screenshots as compared to on the platform. An **asterisk** (\*) next to a label indicates that the information is mandatory.

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- Enter your name: Enter your full name in this field. You can also create an account using your business name as the name here.
- Enter your email: Enter your email address in this field.
- Enter your password: Create a new password by entering it in this field.

#### Click Sign Up for free.

An email will be sent to confirm your address. Please open your email in another tab and verify it.



While you can proceed without confirming your email, it is advisable to do so now to avoid being prompted to confirm it later.

Once your email has been verified, come back to this tab and continue.



## Step 3: Select the Live chat

Once you create an account, you will be directed to the following page, where you need to decide the type of product you want to set up.



Select Live Chat from the options available.

This will direct you to the first step to set up your first property on Tawk.to.



### Step 4: Set up your first property

Follow the prompts, starting by entering your platform's URL in the designated field.

Live Chat Add live chat to your website	What's your website address?
Monitor and chat with the visitors on your website	https:// →
Let's get you setup with the basics, so that you can instantly see the visitors on	Back Next
$\rightarrow$	
Click or Ne	t to proceed to the following step. What's the name of your organization?
Click or Nex	
Live Chat Add live chat to your	What's the name of your organization?

#### Enter your business name or platform name in the designated field.



This name will be used to label the property or workspace on Tawk, helping you keep things organized.





## Step 5: Customize the widget to suit your brand

This step lets you customize the widget's appearance to match your brand, which will be displayed on your platform.

	Customize the widget to suit your brand (you can change this later)
Add live chat to your website	Logo +
Monitor and chat with the visitors on your website	Color Welcome Message Will How can we help?
Let's get you setup with the basics, so that you can instantly see the visitors on	Skip Next

#### Update the following:

• Logo: Upload your application's logo by clicking the plus icon in the image field.





Select the image from your system, ensuring it has equal dimensions on both sides.

The chosen image will appear in the **Select Photo** pop-up window, where you can adjust its size if needed.



After adjusting the image, click **Done** to upload it to the field.

• **Color:** Select the color for the widget.

By default, the color from the logo you uploaded will be added to the list and pre-selected (as shown in the image below).





07133b #07133B

To customize the color, click the color field and choose your preferred color from the palette. If you need an exact color match, enter the hex color code.

Once you select a color, click outside the palette to close it.

Scroll down to update the next fields:



Welco	ome Message	
<b>()</b> F	li! How can we help?	
Sugge	sted message ③	
::	I have a question	<b>b</b>
::	Tell me more	<b>D</b>
	Add Message	

- Welcome Message: Edit the welcome message that users will see when they open the widget, or keep the default message provided by Tawk.to.
- **Suggested message:** Enter suggested responses that users can select for quicker replies.

By default, Tawk.to includes two preset messages.

Use the Add Message button to include additional quick message options. Note that if you're using a free plan, you might have limitations on adding or editing messages.



To remove a suggested message, use the **delete button** but it is recommended to keep the default messages.

Use • • to change the sequence of the responses.

The appearance of the widget will be displayed below these fields or on the right side, depending on your page zoom level.

Review the widget's appearance to finalize its look. Note that you can make changes to its design at any time.



		<	$\equiv \times$
Color			
Welcome Message			
Suggested message ③		🙎 🔌 Hi! How can we h	
I have a question	윤		I have a question
		🏂 Add free live chat	to your site
Enter Message	₪	Type here and press enter	止 @ ☺
Add Message	2		O

Once you're finished, click Next.



## Step 6: Copy the widget code

This will generate the widget code.

<b>P</b>	Your widget is ready!
<u>j</u>	Copy this code and place it before the  tag on every page of your website:
Add live Chat Add live chat to your website	Start of Tawk.to Script <script type="text/javascript"> var Tawk_API=Tawk_API [[], Tawk_LoadStart=new Date(); (function()[ var s1=document.createElement("script"),s0=document.getElementsByTagName("script")[0]; s1.async=true;</th></tr><tr><th>Monitor and chat with the</th><th><u>Or</u> you can also use a tawk.to plugin for one of the popular platforms</th></tr><tr><th>visitors on your website</th><th>🛃 🚫 🔀 📦 😓 🐼 🕼 WHMCS</th></tr><tr><th>Let's get you setup with the basics, so that you can instantly see the visitors on your website, and get the widget installed.</th><th></th></tr><tr><th>Don't worry, there are many more advanced features (all free) which can be customized in the administration area after</th><th></th></tr><tr><th>initial setup.</th><th>Need Help?</th></tr><tr><th>lf you get stuck, initiate a chat below: Chat with us</th><th>Skip Back Next</th></tr></tbody></table></script>

If you are not happy with the look, either go back to edit the widget or click **Next** and complete the steps to reach the dashboard (refer to <u>step 9</u> for instructions on how to edit the widget.).

If you're satisfied with the look, copy the code.

To copy it, hover over the text box and a Copy to Clipboard button will appear. Click it and it will be copied.

You Widget Code copied to cli	pboard 🗙	
Copy this code and place it befo	re the  tag on every page of your	website:
s1.setAttribute('crossorigin;"*'); s0.parentNode.insertBefore(s1,s0);	Copy to Clipboard	
<pre>////////////////////////////////////</pre>		×



## Step 7: Paste the code on the Yo!Gigs admin panel

On another tab, open the admin panel of your platform.

Go to Settings > System configurations > Third-party APIs tab.

Paste the Widget code you copied in the Live chat code field.

Live chat API	
Live chat code	
	Enter the live chat script/code provided by the 3rd party API to configure it on
	the platform.
Activate live chat feature	Yes No
	Select 'yes' to activate the live chat feature on the platform.

Also, select '**Yes**' for the **Activate live chat feature** setting to activate the code on the platform.

Once done, click Save changes to update the details in the system.

This action will configure the Live chat API in the system.



## Step 8: Go back to the Tawk.to platform

Back on the Tawk.to page, click Next.

This will direct you to the last step, which allows you to verify the working of the widget.

	Verify chat widget connection
Add live chat to your website	Congratulations! Your website is now connected to our chat widget. Start engaging with your visitors in real-time and providing exceptional support. Happy chatting! Verify
Monitor and chat with the visitors on your website	Need Help?
Let's get you setup with the basics, so that you can instantly see the visitors on your website, and get the widget installed.	Send Instructions Read Guide Book Call
Don't worry, there are many more advanced features (all free) which can be customized in the administration area after initial setup.	
If you get stuck, initiate a chat below: Chat with us	Skip Back Next

#### Click Verify.



It will let you know if your website is connected to the widget.

It is not an important step, but helps you know if the widget is working properly or not.

Once it is verified, the following message will appear.



# Your chat widget is now connected !

Visit your website to check if the widget is present, then click verify.

#### Click Next.

This will take you to the initial page you saw when you created your account.

Click **Skip** twice (located in the lower left corner of each page) to proceed to the Tawk.to dashboard.

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Groups : Q     HNew Group	Vive Visitors									Live Now 🔻	
Direct Messages (1)      Q	10.0										
Getting Started Setup Completion 15% 1. Signed Up	5.0 2.5 0.0				/						
2. Create a Property            3. Invite Members	음 Visitors							E Chats			
4. Dashboard Tour     O       5. Watch Demo     O       6. Customize Widget     O	<sup>Тоday</sup> О.0%							Answered ~ 0.0%	Missed <b>0</b> ~ 0.0%	6	
-,` <mark>F</mark> , @ 4	Last7days ↑0↓0							Last 7 days ↑0 ↓0			



## Step 9: Update the widget settings

From the dashboard, click Administration.

«	Yo!Gigs	G	G	2	Ф	& (i)
^						Administration
2	Live Visitors					

This will take you to the property's page.

<b>•</b> Yo!	Gigs	G	G	2	Ф	•	✨	0		
	Overview									
	Property Nam									
	Yo!Gigs									
	Status									
\$	Active									
	€ Property URL									

Hover over the icons beside the **Overview** section and select **Channels**, and **Chat widgets** from the dropdown.



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^ م	Administration								
۹	තු Overview ඤ Channels							<	/> Widge
	및 Chat Widget						Sa	ve	Start<br <script t<="" td=""></tr><tr><td><b>e</b></td><td>Page III Knowledge Base</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>var Tawk_ (functior var</td></tr></tbody></table></script>

This will direct you to the **Chat Widget** page.

Since you have created only one chat widget, it will open automatically.

Update the chat widget settings on this page, including notification settings, visibility options, widget content, suggested messages options, and a lot more.

Review and adjust all widget settings on this page according to your requirements. Any edits you make will be reflected on the widget on your platform.

If you didn't copy the widget code earlier and add it to your platform, you can do so now and <u>paste it on the Yo!Gigs admin panel</u> as needed.

CHAT WIDGET	
Yo!Gigs	- Add Widget
✓ Widget Name	⟨/⟩ Widget Code
Yo!Gigs Save	<pre><!--Start of Tawk.to Script--> <script type="text/javascript"></pre></th></tr><tr><th>↓ Widget Status</th><th><pre>var Tawk_API=Tawk_API  (), Tawk_LoadStart=new Date(); (function(){</pre></th></tr><tr><th>Acti</th><th></th></tr><tr><th>Widget ID</th><th><pre>mentsByTagName("script")[0]; s1.async=true;</pre></th></tr><tr><th>1i70htmhv</th><th><pre>s1.src='https:// cembed.tawk.to/66d95ff4ea492f34bc0de790/1i70htmhv'; </pre></th></tr></tbody></table></script></pre>



#### Create a new chat widget

You can create another widget (under the same property) by using the Add Widget button next to the one you just created.

🔷 Yo!	Gigs	G	Ð	2	Ф	4	Ŷ	•	<b>↓</b> □ Q
& ** Q	CHAT WIDG	ET							✓ +Add Widget
μ	🕼 Widget Na	ime							
□ ©	Yo!Gigs							Save	<pre><!--Start of Tawk.to Script--> <script type="text/javascript"></pre></td></tr><tr><th>م</th><td>CHAT WIDGET Yo!Gigs Yo!Gigs Yo!Gigs Save Yo!Gigs Save Widget Status Widget Status Widget ID 170htrabit</td><td><pre>var Tawk_API=Tawk_API  {}, Tawk_LoadStart=new Date(); (function() {</pre></td></tr><tr><th>\$ \$</th><td></td><th></th><th></th><th></th><td></td><td></td><td></td><td>Acti</td><td><pre>ve var s1=document.createElement("script"),s0=document.getEle</pre></td></tr><tr><th></th><td>🕼 Widget ID</td><th></th><th></th><th></th><td></td><td></td><td></td><td></td><td><pre>mentsByTagName("script")[0]; s1.async=true;</pre></td></tr><tr><th></th><td>1i70htmhv</td><th></th><th></th><th></th><td></td><td></td><td></td><td></td><td><pre>s1.src='https:// embed.tawk.to/66d95ff4ea492f34bc0de790/1i70htmhv';</td></tr></tbody></table></script></pre>

In this case, name the property (also called the widget) and follow the process to access the chat widget page.

Since the initial setup didn't include details like color theme and logo, you will need to edit these settings on the chat widget page.

Use the options under **Channels** and **Settings** to configure everything for the chat widget.

Refer to the <u>tawk.to demo video</u> for guidance on editing the widget.

#### Create a new property

To create another property, hover over the property name and a panel will appear.

Click Add Property at the end of the panel (shown in image below).



S 5 ≤ √2	Yo!Gigs	G Q	9 U	Ð	6
▲ Yo!Gigs (1)	Q Properties				
<ul> <li>Groups ⋮ Q</li> </ul>	F FATbit (Profile)				
+ New Group	Yo!Gigs				
<ul> <li>▼ Direct Messages (1) : Q</li> </ul>					
FATbit					
<ul> <li>Getting Started</li> </ul>				 	_
Setup Completion 46%					
1. Signed Up 📀					
2. Create a Property 🥑					
3. Invite Members O					
<b>F</b> ⑦	Add Property	•			

With this, a new property is created.

You can now create a widget under this property and customize it according to your requirements.

Refer to the <u>tawk.to demo video</u> to learn more about the platform and how to use it effectively.



## Working of the Live chat API

A chat button will appear in the bottom right-hand corner of the home page.



Users can click it to submit their queries and receive assistance.



Every message from users connecting through this option will be displayed on the Tawk.to dashboard for the selected chat widget.

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You can manage all aspects from the Tawk.to dashboard, including communication with users, creating tickets for issues, setting up a knowledge base for common queries, and more.

Refer to the <u>tawk.to demo video</u> for guidance on managing all aspects of the platform for each query you receive.

For more help, contact the tawk.to support team and refer to their documentations, which can be found on their dashboard.

# Yo!Gigs - Online Service Marketplace Solution

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